
16 OTHER GENERAL INFORMATION

16.1 SHARE CAPITAL

- (i) No securities will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (ii) There are no founder, management or deferred shares. There is only one (1) class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (iii) Save for the options which have been or will be granted under the ESOS (as disclosed in Section 4.1.1.6 of this Prospectus) as at the date of this Prospectus, no person has been or is entitled to be given an option to purchase or subscribe for any shares, stocks or debentures of the Group.
- (iv) There are no restrictions on the transfer of the Subscription Shares and Issue Shares of the Company, except as otherwise required by law.
- (v) A Director is not required to hold any qualification shares in the Company.
- (vi) Save as disclosed in the Sections 2.3 and 4.2 of this Prospectus, no ordinary shares or debentures of the Company or its subsidiaries have been issued or proposed to be issued as partly or fully paid-up for cash or otherwise than for cash within the two (2) years preceding the date of this Prospectus.

16.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association:-

Terms defined in the Company's Articles of Association shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

Act	means the Companies Act, 1965, as amended from time to time and any re-enactment thereof.
Approved Market Place	means a stock exchange which is specified to be an approved market place in the Securities Industry (Central Depositories) (Exemption) (No 2) Order 1998.
Articles	means the articles of association set out herein, and the same as may be amended by special resolution from time to time and with the prior written consent of the Exchange and, if applicable, the prior written consent of any other stock exchange on which the shares of the Company may be listed at the time.
Audit Committee	means the audit committee appointed by the Board in accordance with the regulations or requirements prescribed by the Exchange or other relevant authorities from time to time.
Board	means the Board of Directors for the time being of the Company.
Central Depository	means the Bursa Malaysia Depository Sdn. Bhd.
Commission	means the Securities Commission established under Section 3 of the Securities Commission Act 1993.

16 OTHER GENERAL INFORMATION (Cont'd)

Central Depositories Act	means the Securities Industry (Central Depositories) Act, 1991 as amended from time to time and any re-enactment thereof.
Company	means Grand-Flo Solution Berhad (formerly known Indigenous Solution Sdn Bhd.) (Company No: 607392-W)
Depositor	means a holder of a Securities Account.
Deposited Security	means the securities in the Company standing to the credit of a Securities Account of a Depositor, subject to the provisions of the Central Depositories Act and the Rules.
Directors	means the directors for the time being of the Company.
Exchange	means Bursa Malaysia Securities Berhad on which the shares of the Company are listed on the MESDAQ Market.
Holder or holders	means, in relation to securities in the Company, any person or persons whose name appear on the Register and any Depositor whose name appear on the Record of Depositors but shall exclude the Central Depository or its nominee company in whose name the Deposited Securities are registered. "Holding of shares in the Company" and "shareholder of the Company" and any other similar expressions shall have the corresponding meanings.
Listing Requirements	means the Listing Requirements of the Exchange for the MESDAQ Market including any amendments to the same that may be made from time to time.
Minister	means the Minister of Finance.
Market day	means any day between Mondays and Fridays which is not a market holiday of the Exchange upon which the Company is listed or a public holiday.
Member or members	means any person or persons for the time being holding shares in the Company including any Depositors whose name appear on the Record of Depositors in accordance with Section 35 of the Central Depositories Act but shall exclude the Central Depository or its nominee company in whose name the Deposited Securities are registered unless required by virtue of the Central Depositories Act or the Rules or the context of these Articles.
MESDAQ Market	means the MESDAQ Market of the Exchange.
Office	means the registered office for the time being of the Company.
Record of Depositors	means a record provided by the Central Depository to an issuer under Chapter 24.0 of the Rules.
Registered Member	means every person whose name is entered in the Register to be kept pursuant to the Act and where the context requires includes the Record of Depositors.

16 OTHER GENERAL INFORMATION (Cont'd)

Register	means the Register of Members to be kept pursuant to the Act, and unless otherwise expressed to the contrary includes the Record of Depositors.
Registrar	means the Registrar of Companies under the Companies Act 1965, and includes any Regional, Deputy or Assistant Registrars.
Rules	means the Rules of the Central Depository and any appendices thereto.
Seal	means the Common Seal of the Company.
Secretary	means any person or persons appointed to perform the duties of a secretary of the Company and shall include an assistant or deputy secretary who is a member of a professional body, or any other body, which has for the time being been prescribed by the Minister by notification published in the Gazette; or he is licensed by the Registrar.
Securities Account	means an account established by the Central Depository for a depositor for the recording of deposit of securities and for dealing in such securities by the Depositor.
Shares	means shares in the Company of any class, unless the context otherwise requires.

(i) *Transfer of Securities and Transmission of Shares*

The provisions in the Articles of Association of the Company in respect of transfer of securities and transmission of shares, and restrictions on the same, are as follows:-

Article 30

Subject to the provisions of these Articles, the Act, the Central Depositories Act and the Rules (with respect to transfer of a deposited security) all transfers of shares shall be in writing in the form prescribed and approved by the Exchange, or such form as may from time to time, be prescribed under the Act or approved by the Exchange, or such relevant authorities of the stock exchanges on which the Company's shares are listed. All transfers of Deposited Securities shall be effected in accordance with the Rules.

Article 31

The transfer of any listed securities or class of listed securities of the Company which have been deposited with the Central Depository, shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act, but subject to section 107C(2) of the Act and any exemption that may be made from compliance with section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

16 OTHER GENERAL INFORMATION (Cont'd)

Article 32

Subject to these Articles, there shall be no restriction on the transfer of fully paid securities except where required by law. However, no shares shall in any circumstances be knowingly transferred to any infant, bankrupt or person of unsound mind. In the case of deposited securities, the Central Depository may refuse to register any transfer that does not comply with the Central Depository Act and the Rules.

Article 33

The Company may pursuant to Section 34 of the Central Depository Act and the Rules request for the Record of Depositors and in this connection, may request for the Record of Depositors as at a specified date. The Company shall give notice to the Central Depository to enable the Central Depository to prepare the appropriate Record of Depositors.

Article 34

Nothing in these Articles shall preclude the Directors from recognising a renunciation of the allotment of any share by the allottee in favour of some other person.

Article 35

Neither the Company nor the Directors nor any of its Officers shall incur any liability for registering or acting upon a transfer of shares by registered Members apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or the Directors or other Officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee be set aside, and notwithstanding that the Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee and/or particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

Article 36

In the case of the death of a Member, the executors or administrators of the estate of the deceased shall be the only person recognised by the Company as having any title to his shares, but nothing herein contained shall release the estate of a deceased Member from any liability in respect of any share which had been held by him.

Article 37

Any person becoming entitled to shares in consequence of the death or bankruptcy of any registered Member may upon such evidence of title being produced as may from time to time be required by the Central Depository (but subject to the provisions hereinafter contained) elect either to be registered himself as a registered Member in respect of such shares or to have some person nominated by him registered as transferee thereof but the Central Depository shall in either case have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that registered Member before his death or bankruptcy. Before recognising any executor or administrator, the Central Depository may require him to take out probate or letters of administration as evidence. Where the share is a Deposited Security, a transfer or withdrawal of the share may be carried out by the person becoming so entitled in accordance with the Rules.

16 OTHER GENERAL INFORMATION (Cont'd)

Article 38

If the person so becoming entitled elects to be registered himself as a registered Member, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided that where the share is a deposited security and the person becomes entitled elects to have the share transferred to him the aforesaid notice must be served by him on the Central Depository. If he elects to have another person registered he shall testify his election by executing to that other person a transfer of the share. All the limitations, restrictions and provisions of these Articles relating to the right to transfer and the registration of the transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the Member had not occurred and the notice of transfer were a transfer executed by that Member.

Article 39

A person entitled to shares by transmission shall be entitled upon the production of such evidence as may from time to time be properly required by the Central Depository in that behalf to receive, and may give a discharge for, any dividends or other moneys payable in respect of the shares, but he shall subject to Articles 90 and 91 of these Articles, not be entitled in respect of it to receive notice of or to attend or vote at meetings of the Company, or save as aforesaid, to exercise any of the rights or privileges as a Member unless and until he shall become a Member in respect of the shares.

Article 40

(1) Where:-

- (a) the securities of a Company are listed on an Approved Market Place; and
- (b) such Company is exempted from compliance with section 14 of the Central Depositories Act or section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules in respect of such securities;

Such Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.

(2) For the avoidance of doubt, no Company which fulfils the requirements of paragraphs (a) and (b) of Article 40(1) shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

16 OTHER GENERAL INFORMATION (Cont'd)

(ii) *Remuneration of Directors*

The provisions in the Articles of Association of the Company dealing with the remuneration of directors are as follows:-

Article 113

The fees of the Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting and shall (unless such resolution otherwise provides) be divisible among the Directors as they may agree, or failing agreement, equally, except that any Director who shall hold office for part only of the period in respect of which such fees are payable shall be entitled to rank in such division for a proportion of the fees related to the period during which the Director has held office provided always that:-

- (1) Fees payable to non-executive Directors shall be by way of a fixed sum, and not by way of a commission on or a percentage of profits or turnover. Salaries payable to executive Directors may not include a commission on or percentage of turnover.
- (2) The Directors may also be paid all travelling, hotel and other expenses properly incurred by them in attending and returning from meetings of the Directors or any committee of the Directors or general meeting of the Company or in connection with the business of the Company.
- (3) Any fee paid to an alternate Director shall be agreed upon between himself and the Director nominating him and shall be paid out of the remuneration of the latter.
- (4) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.

Article 114

- (1) The Directors shall be entitled to be reimbursed for all travelling or such reasonable expenses as may be incurred in attending and returning from meetings of the Directors or of any committee of the Directors or general meetings or otherwise howsoever in or about the business of the Company in the course of the performance or their duties as Directors.
- (2) If by any arrangement with the Directors, any Directors shall perform or render any special duties or services outside his ordinary duties as a Director, in particular without limiting the generality of the foregoing, if any Director being willing shall be called upon to perform extra services or to make any special excursions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a Member or a committee of Directors, the Directors may pay him extra remuneration, in addition to his Director's fees.

Article 144

A managing Director shall, subject to the terms of any agreement entered into in any particular case, receive such remuneration (which shall not include a commission on or a percentage of profit or turnover) as the Directors may determine. It may be a term of his appointment that he shall receive pension, gratuity or other benefits upon his retirement.

16 OTHER GENERAL INFORMATION (Cont'd)

(iii) *Voting and Borrowing Powers of Directors*

The provisions in the Articles of Association of the Company dealing with the voting and borrowing powers of the Directors including voting powers in relation to the proposals, arrangements or contracts in which they are interested are as follows:-

Article 118

- (1) The Directors may exercise all the powers of the Company to borrow money or to mortgage or charge its undertaking, property, uncalled capital, or any part thereof, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any related third party.
- (2) The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property, or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.
- (3) The Directors shall cause a proper register to be kept in accordance with Section 115 of the Act of all mortgages and charges specifically affecting the property of the Company and shall duly comply with the requirements of Section 108 of the Act in regard to the registration of mortgages and charges therein specified and otherwise.

Article 128

The quorum necessary for the transaction of the business of the Directors shall be two (2). Where only two (2) Directors are present, or only two (2) Directors are present who are not disqualified pursuant to Article 130 or who are competent to vote the Chairman shall not have a second or casting vote. In the event that no quorum is present after half of an hour of the time appointed for the said meeting, the meeting shall be adjourned to the same day and time the following week and at the same place where for the purpose of the adjourned meeting, any two (2) Directors shall form a quorum.

Article 129

Subject to these Articles, questions arising at any meeting of Directors shall be decided by a majority of votes and a determination by the majority of votes shall for all purposes be deemed a determination of the Directors. In case of an equality of votes the chairman of the meeting shall have a second or casting vote PROVIDED THAT where only two Directors form a quorum, the chairman of a meeting at which only such quorum is present, or at which only two Directors are competent to vote on the question at issue, shall not have a casting vote.

Article 130

The continuing Directors may continue to act notwithstanding any vacancy in their body, but if and so long as their number is reduced below the minimum number fixed by or pursuant to these Articles, the continuing Directors may, except in an emergency, act only for the purpose of increasing the number of Directors to such minimum number, or to summon a general meeting of the Company.

16 OTHER GENERAL INFORMATION (Cont'd)

Article 132

Every Director shall comply with Sections 131 and Section 135 of the Act and every Director who is personally interested directly or indirectly in any contract or arrangement or proposed contract or arrangement with the Company shall declare his interest to the board of Directors as soon as he becomes aware of such contract or arrangement and such Director shall not participate in deliberations concerning such contract or arrangement nor shall he cast his vote in respect of any matter arising therefrom.

Article 133

A Director may vote in respect of:-

- (1) Any arrangement for giving the Director himself or any other Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; or
- (2) Any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part under a guarantee or indemnity or by a deposit of a security.

Article 134

A Director notwithstanding his interest may, provided that none of the other Directors present disagree, be counted in the quorum present at any meeting whereat he or any other Director is appointed to hold Office or place of profit under the Company or whereat the Directors resolve to exercise any of the rights of the Company (whether by the exercise of voting rights or otherwise) to appoint or concur in the appointment of a Director to hold any Office or place of profit under any other Company whereat the terms of such appointment as hereinafter mentioned are considered or where any decision is taken upon any contract or arrangement which he is in any way interested provided always that he has complied with Section 131 of the Act and all other relevant provisions of the Act and these Articles.

(iv) ***Changes in Capital and Variation of Class Rights***

The provisions in the Articles of Association of the Company in relation to changes in Capital and Variation of Class Rights, which are no less stringent than those required by law are as follows:-

Article 5

Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares but subject to the Act and these Articles and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors who may allot or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights, and subject to such restrictions, whether in regard to dividend, voting, return of capital, or otherwise and at such times as the Directors may determine subject to an ordinary resolution of the Company PROVIDED ALWAYS THAT:-

- (1) the Company shall not issue shares to transfer a controlling interest without the prior approval of shareholders in general meeting;

16 OTHER GENERAL INFORMATION (Cont'd)

- (2) every scheme for the issuance of shares or option to employees and/or Directors of the Company shall be approved by the Members in general meeting and no Director shall participate in such issue of shares or options unless the shareholders in general meeting have approved the specific allotment to be made to such a Director and unless he holds Office in an executive capacity provided that a non executive may also participate in an issue of shares pursuant to a public issue or offer for sale;
- (3) the rights attaching to shares of a class other than ordinary shares shall be stated at the time of issue;
- (4) no shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act;
- (5) the total nominal value of issued preference shares shall not exceed the total nominal value of issued ordinary shares at any time;
- (6) the Company shall have the power to issue preference capital ranking equally with, or in priority to, preference shares already issued.

Article 6

Subject to the Act, any preference shares may with the sanction of an ordinary resolution be issued on the terms that they are, or at the option of the Company are liable, to be redeemed.

Article 7

The Company shall have the power to issue preference shares carrying a right to redemption out of profits or liable to be redeemed at the option of the Company and the Directors may, subject to the provisions of the Act, redeem such shares on such terms and in such manner and either at par or at a premium as they may think fit.

Article 8

Preference shareholders shall have the same rights as ordinary shareholders as regards receiving notices, reports and audited accounts, and attending general meetings of the Company and shall be entitled to a return of capital in preference to ordinary shareholders when the Company is wound up. Preference shareholders shall also have the right to vote at any meeting in each of the following circumstances:-

- (a) when the dividend or part of the dividend on the preference shares is in arrears for more than six (6) months;
- (b) on a proposal to reduce the Company's share capital;
- (c) on a proposal for the disposal of the whole of the Company's property, business and undertaking;
- (d) on a proposal that affects the rights attached to the preference shares;
- (e) on a proposal to wind up the Company; and
- (f) during the winding up of the Company.

16 OTHER GENERAL INFORMATION (Cont'd)

Article 55

The repayment of any preference share capital other than redeemable preference capital, or any other alteration of preference shareholders' rights may only be made pursuant to a special resolution of the preference shareholders concerned PROVIDED ALWAYS that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of three-fourths of the preference capital concerned within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at a meeting.

Article 56

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of shares of that class) may, whether or not the Company is being wound up, be varied or abrogated with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two persons at least holding or representing by proxy one third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

Article 57

The rights conferred upon the holders of shares of any class shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

Article 58

The Company may from time to time by ordinary resolution increase the share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase shall prescribe.

Article 59

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company. All new shares shall be subject to the provisions herein contained with reference to allotments, the payment of calls and instalments, transmissions, forfeiture, lien or otherwise and shall also be subject to the Rules.

Article 60

The Company may by ordinary resolution from time to time:-

- (1) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or

16 OTHER GENERAL INFORMATION (Cont'd)

- (2) sub-divide its existing shares, or any of them into shares of smaller amount than is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act, and so that in the sub-division the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the shares from which the reduced share is derived. Any resolution whereby any share is sub-divided may determine that, as between the resulting shares, one or more of such shares may by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, capital, voting or otherwise over the others or any other of such shares; or
- (3) cancel any shares not taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 61

The Company may by special resolution reduce its share capital and any capital redemption reserve fund or any share premium account in any manner authorised and subject to any conditions prescribed by the Act.

16.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors are set out in the Corporate Directory section at the front of this Prospectus.
- (ii) A Director is not required to hold any qualification shares in the Company.
- (iii) The remuneration paid to the Directors of the Company for services rendered in all capacities to the Group for the FYE 31 December 2003 amounted to RM218,100. For the FYE 31 December 2004, the remuneration payable to the Directors is estimated at RM464,200.

The number of Directors in the various remuneration bands are set out below:-

	← Aggregate Remuneration →					
	← FYE 31 December 2003 →			← FYE 31 December 2004 →		
	Executive Director	Non-Executive Director	Total	Executive Director	Non-Executive Director	Total
Up to RM100,000	2	-	2	1	3	4
Between 100,001 and RM200,000	1	-	1	3	-	3

- (iv) Save as disclosed in Section 10.2, none of the Directors and/or substantial shareholders of the Company and/or person(s) connected with any of them have any interest, direct or indirect, in the promotion of or in any material assets which have, within the two (2) years preceding the date of this Prospectus, been acquired or disposed of by or leased to any of the Grand-Flo Group, or are proposed to be acquired, or disposed of by or leased to any of the Grand-Flo Group.
- (v) Save as disclosed in Section 10.3, none of the Directors and/or substantial shareholders of the Company have any interest, direct or indirect, in any businesses and corporations carrying on a similar trade as any of the Grand-Flo Group.

16 OTHER GENERAL INFORMATION (Cont'd)

- (vii) None of the Promoters save as disclosed above have received any amounts or benefits paid or given by the Company other than by the virtue of their directorships as disclosed in Section 16.3 (iii) of this Prospectus within the two (2) years preceding the date of the Prospectus, or intended to be so paid or given.

According to the Register of Directors' shareholdings of Grand-Flo (applicable for before the Subscription and Public Issue only), the direct and indirect interests of the Directors are as follows:-

	Before the Subscription and Public Issue				After the Subscription and Public Issue [^]			
	← No of Grand-Flo Shares held →				← No of Grand-Flo Shares held →			
	Direct	%	Indirect	%	Direct	%	Indirect	%
Tan Bak Hong	844,808	3.00	14,079,975 ^{*1}	50.00	844,808	1.69	17,052,011 ^{*1}	34.10
Tan Bak Leng	7,603,181	27.00	-	-	7,603,181	15.21	-	-
Moi Ming Hwei	2,815,993	10.00	-	-	3,300,000	6.60	-	-
Lim Soon Seong	-	-	-	-	1,800,000	3.60	-	-
Tan Chuan Hock	2,815,993	10.00	-	-	5,000,000	10.00	-	-
Tan Weng Chuan	-	-	-	-	-	-	-	-
Yu Chee Sing	-	-	-	-	-	-	-	-

Notes:-

[^] Assume the eligible directors and substantial shareholders take up their respective entitlements to the pink form shares allocation and no exercise of ESOS options.

^{*1} Deemed interested by virtue of his shareholdings in Grand-Flo Corp and his spouse's, Yap Li Li, shareholding in Grand-Flo.

- (viii) The existing substantial shareholders and their respective direct and indirect interests in the Grand-Flo Shares are/will be as follows:-

	Before the Subscription and Public Issue				After the Subscription and Public Issue [^]			
	← No of Grand-Flo Shares held →				← No of Grand-Flo Shares held →			
	Direct	%	Indirect	%	Direct	%	Indirect	%
Tan Bak Hong	844,808	3.00	14,079,975 ^{*1}	50.00	844,808	1.69	17,052,011 ^{*1}	34.10
Tan Bak Leng	7,603,181	27.00	-	-	7,603,181	15.21	-	-
Moi Ming Hwei	2,815,993	10.00	-	-	3,300,000	6.60	-	-
Tan Chuan Hock	2,815,993	10.00	-	-	5,000,000	10.00	-	-
Grand-Flo Corp	14,079,965	50.00	-	-	17,052,001	34.10	-	-
Yap Li Li	10	*	14,924,773 ^{*2}	53.00	10	*	17,896,809 ^{*2}	35.79

Notes:-

* Negligible.

[^] Assume the eligible directors and substantial shareholders take up their respective entitlements to the pink form shares allocation and no exercise of ESOS options.

^{*1} Deemed interested by virtue of his shareholdings in Grand-Flo Corp and his spouse's, Yap Li Li, shareholdings in Grand-Flo.

^{*2} Deemed interested by virtue of her shareholdings in Grand-Flo Corp and her spouse's, Tan Bak Hong, shareholdings in Grand-Flo.

- (ix) Save for the risk factors which are described in Section 3 of this Prospectus, the Board is not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Group.

16 OTHER GENERAL INFORMATION (Cont'd)

- (x) Save as disclosed in Section 10.1, 10.2 and 10.4 of this Prospectus, none of the Directors and/or substantial shareholders of the Company and/or person(s) connected with them are interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Group taken as a whole.

16.4 GENERAL

- (i) The nature of the Group's business and the names of all corporations, which are deemed to be related to the Company by virtue of Section 6 of the Act are set out in Section 4 of this Prospectus.
- (ii) The manner in which copies of this Prospectus together with the Application Form may be obtained is set out in Section 17 of this Prospectus.
- (iii) The time of the opening of the Application for the Issue Shares is set out in Section 17.1 of this Prospectus.
- (iv) The amount payable in full on application is the Issue Price.
- (v) Save as disclosed in Sections 3, 4, and 6 of this Prospectus, the financial condition and operations of the Group are not affected by any of the following:-
 - (a) Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
 - (b) Material commitments for capital expenditure;
 - (c) Unusual or infrequent events or transactions or any significant economic changes that would materially affected the amount of reported income from operations; and
 - (d) Known trends or uncertainties that have had or that the Group reasonably expects to have a material favourable or unfavourable impact on revenues or operating income.
- (vi) As at the date of this Prospectus, the Group does not have any outstanding convertible debt securities.
- (vii) The Promoters will collectively exercise control over the Company and will hold approximately 61% respectively of the enlarged issued and paid-up share capital of Grand-Flo upon Listing.
- (viii) Save for the Subscription and Public Issue and the ESOS, there is currently no scheme involving the staff in the capital of the Group.
- (ix) Particulars relating to the outstanding borrowings and contingent liabilities of the Group are disclosed in Section 6.4 of this Prospectus.
- (x) The name and address of the Auditors and Reporting Accountants of the Company are set out under the "Corporate Directory" of this Prospectus.

16 OTHER GENERAL INFORMATION (Cont'd)

16.5 EXPENSES AND COMMISSIONS

- (i) The estimated amount of expenses of the Public Issue relating to the underwriting fees, placement fees and other expenses and fees incidental to the Listing which is estimated to be RM1,500,000 will be borne by Grand-Flo.
- (ii) A placement fee of 1.0% per Grand-Flo Share at the Issue Price for the Issue Shares placed out by the Placement Agent.
- (iii) A placement management fee of 0.5% per Grand-Flo Share at the Issue Price for the Issues Shares under the private placement.
- (iv) An underwriting commission and management fee are payable by the Company to Kenanga, at an aggregate rate of 1.5% per Grand-Flo Share at the Issue Price for 4,500,000 of the Issue Shares underwritten.
- (v) Sponsorship fees of RM30,000 per year is payable by Grand-Flo to Kenanga for being the sponsor of Grand-Flo upon Listing.
- (vi) Save as disclosed above, no commissions, discounts, brokerage or other special terms have, within the two (2) preceding years prior to the date of this Prospectus, been paid or granted or is payable to any Director, Promoter or expert or proposed Director for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of the Group in connection with the issue or sale of any capital of the Group.

16.6 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no:-

- (i) public take-over issues by third parties in respect of the Company's securities; or
- (ii) public take-over offers by the Company in respect of other corporations' securities.

16.7 MATERIAL LITIGATION

As at 27 September 2004, being the latest practicable date prior to the printing of this Prospectus, the Group is not engaged whether as plaintiff or defendant in any legal action, proceedings, arbitration or prosecution for any criminal offence, which has a material effect on the financial performance and position of the Group and the Board has no knowledge of any proceedings pending or threatened against the Group or any facts likely to give rise to any proceedings which might materially affect the position and business of the Group.

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16 OTHER GENERAL INFORMATION (Cont'd)

16.8 MATERIAL CONTRACTS

Save for as disclosed below, there are no contracts which are material (not being contracts entered into in the ordinary course of business) which have been entered into by the Group within the two (2) years preceding the date of this Prospectus:-

- (i) SPA dated 11 February 2004 (as supplemented by a Supplemental SPA dated 20 September 2004) between Grand-Flo of the one part and the shareholders of GFES of the other part for the acquisition of the entire issued and paid-up share capital of GFES for a purchase consideration of RM2,815,993 to be satisfied by an issuance of 28,159,930 new Grand-Flo Shares;
- (ii) Sale and Purchase Agreement between GFES and Southwaters Sdn Bhd dated 24 May 2004 in respect of the purchase by GFES from Southwaters Sdn Bhd of the following properties for a total purchase consideration of RM1,700,000.00:-
 - (a) Parcel No. D16-GF, Level No. Ground Floor, Block D, measuring in area of approximately 1,493 square feet or thereabouts, now bearing postal address No. 3-1, Block D2, Jalan PJU 1/39, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan;
 - (b) Parcel No. D16-L1, Level 1st Floor, Block D, measuring in area of approximately 1,704 square feet or thereabouts, now bearing postal address No. 3-2, Block D2, Jalan PJU 1/39, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan;
 - (c) Parcel No. D16-L2, Level 2nd Floor, Block D, measuring in area of approximately 1,704 square feet or thereabouts, now bearing postal address No. 3-3, Block D2, Jalan PJU 1/39, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan;
 - (d) Parcel No. D16-L3, Level 3rd Floor, Block D, measuring in area of approximately 1,704 square feet or thereabouts, now bearing postal address No. 3-4, Block D2, Jalan PJU 1/39, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan; and
 - (e) Parcel No. D16-L4, Level 4th Floor, Block D, measuring in area of approximately 1,704 square feet or thereabouts, now bearing postal address No. 3-5, Block D2, Jalan PJU 1/39, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan Ehsan,

all forming a five (5) storey shop-offices building erected on held under Master Title Geran 46494 for Lot No. 42410, Pekan Cempaka, District of Petaling, State of Selangor (formerly known as Lot 42410, H.S. (D) 135924, previously part of Geran 35997 Lot No. 102, Geran 40176 Lot No. 15386 and Geran 43061 Lot No. 15386 Mukim of Sungai Buloh, District of Petaling).
- (iii) Underwriting Agreement dated 8 October 2004, entered into between Grand-Flo of the one part and the Underwriter, of the other part for the underwriting of 4,500,000 Grand-Flo Shares pursuant to the Public Issue for an underwriting fee of 1.5% of the Issue Price per Grand-Flo Share; and

16 OTHER GENERAL INFORMATION (Cont'd)

- (iv) Placement Agreement dated 4 October 2004 between Grand-Flo of the one part and Placement Agent of the other part for the placement of the Grand-Flo Shares for a placement and management fee of 1.0% and 0.5% respectively of the Issue Price per Grand-Flo Share.

16.9 MATERIAL AGREEMENTS

Save for as disclosed below, there are no subsisting agreements, which are or may be material (being contracts entered into in the ordinary course of the business) which have been entered into by the Group:-

- (i) Global Medallion® Partner Agreement between GFES and Intermec Technologies Corporation dated 1 January 2003 for the appointment of GFES as an Intermec Global Medallion® Partner which enables GFES to provide services directly to its customers and specified Intermec customers in respect of certain Intermec products as stipulated in the agreement;
- (ii) Agent Agreement dated 27 March 2003 between GFES and Swisslog Malaysia Sdn Bhd (“Swisslog”) for the appointment of GFES as a non-exclusive agent of Swisslog to promote the selling of Logistic software solutions in Malaysia;
- (iii) Reseller Agreement dated 10 June 2003 between GFES and Newspaper Pte Ltd whereby GFES was appointed as a reseller of Newspaper with non-exclusive rights for Newspaper’s software products in Malaysia;
- (iv) Agreement between TSI Resources Sdn Bhd and GFES as evidenced by a letter of award dated 6 October 2003 whereby TSI Resources appointed GFES as the main contractor to undertake the supply, installation, commissioning and delivery of a barcoding application for Enterprise Resource Management System, for Tenaga Nasional Berhad on a turnkey basis;
- (v) Agreement between GFES and Welch Allyn Inc (HK) for the appointment of GFES as Welch Allyn’s authorised distributor in Malaysia to sell, service and support the entire range of hand held products as evidenced by a letter dated 29 May 2000;
- (vi) Authorised Reseller Agreement dated 24 October 1997 between GFES and CL Computers (M) Sdn Bhd (“CLCM”) whereby GFES appointed CLCM as an authorised reseller of GFES for Intermec products in Malaysia;
- (vii) Authorised Reseller Agreement dated 27 October 1997 between GFES and EXAC Consulting Sdn Bhd (“EXAC”) whereby GFES appointed EXAC as an authorised reseller of GFES for Intermec products in Malaysia;
- (viii) An agreement between GFES and ICAS Technology (M) Sdn Bhd in respect of the provision of hardware and EDCCS solutions for a consideration of RM152,080.00 as evidenced by an invoice issued by GFES to ICAS Technology (M) Sdn Bhd dated 14 July 2004;
- (ix) An agreement between GFES and Intel Technology Sdn Bhd in respect of the provision of hardware and EDCCS solutions for a consideration of RM170,375.20 as evidenced by an invoice issued by GFES to Intel Technology Sdn Bhd dated 27 July 2004;

16 OTHER GENERAL INFORMATION (Cont'd)

- (x) An agreement between GFES and Jabil Circuit Sdn Bhd in respect of the provision of hardware and EDCCS solutions for a consideration of RM109,200.00 as evidenced by an invoice issued by GFES to Jabil Circuit Sdn Bhd dated 18 August 2004;
- (xi) An agreement between GFES and Solectron Technology Sdn Bhd in respect of the provision of hardware and EDCCS solutions for a consideration of RM141,750.00 as evidenced by an invoice issued by GFES to Solectron Technology Sdn Bhd dated 30 June 2004;
- (xii) An agreement between GFES and Western Digital (M) Sdn Bhd in respect of the provision of hardware and EDCCS solutions for a consideration of RM156,920.00 as evidenced by an invoice issued by GFES to Western Digital (M) Sdn Bhd dated 3 September 2004.

16.10 LETTERS OF CONSENT

- (i) The written consents of the Corporate and Due Diligence Solicitors, Registrar, Adviser, Underwriter, Sponsor and Placement Agents, Principal Banker, Auditors of Grand-Flo and GFS respectively, Issuing House and Company Secretaries to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of IDC to the inclusion in this Prospectus of their name and extraction of information from its report in the manner and form in which such name and information appear, have been given before the issue of this Prospectus and has not subsequently been withdrawn.

The written consent of PIKOM to the inclusion in this Prospectus of their name and quotation from its website in the manner and form in which such name and quotation appear, have been given before the issue of this Prospectus and has not subsequently been withdrawn.

- (ii) The written consent of the Reporting Accountants to the inclusion of their name, Accountants' Report and their letters relating to the Proforma Consolidated Balance Sheets as at 30 June 2004 in the manner and form in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

16.11 RESPONSIBILITY STATEMENTS

- (i) This Prospectus has been seen and approved by the Board and Promoters of Grand-Flo and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading.
- (ii) Kenanga acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Subscription and Public Issue.

16 OTHER GENERAL INFORMATION (Cont'd)

16.12 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at the registered office of Grand-Flo during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of Grand-Flo;
- (ii) IDC's report done for Q4 titled "Malaysia ERM Applications Forecast and Analysis, 2002-2007" dated February 2004;
- (iii) The Directors' Report and Accountants' Report, referred to in Sections 12 and 13 of this Prospectus respectively;
- (iv) The By-Laws of ESOS referred to in Section 15 of this Prospectus;
- (v) The material contracts and agreements referred to in Sections 16.8 and 16.9 respectively of this Prospectus;
- (vi) The Reporting Accountants' Letter relating to the proforma consolidated balance sheets as at 30 June 2004 included in Section 14 of this Prospectus;
- (vii) The letters of consent referred to in Section 16.10 of this Prospectus;
- (viii) The audited financial statements of Grand-Flo for the financial period from 26 February 2003 to 31 December 2003 and six (6) month period ended 30 June 2004;
- (ix) The audited financial statements of GFES for the last five (5) financial years ended 31 December 2003 and six (6) month period ended 30 June 2004; and
- (x) The audited financial statements of GFS for the three (3) month period ended 30 June 2004.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES

17.1 OPENING AND CLOSING OF APPLICATION

Application for the Issue Shares will be accepted from 10.00 a.m. on 15 October 2004 and will remain open until 5.00 p.m. on 22 October 2004 or such other later date or dates as the Board and the Underwriter may in their absolute discretion mutually decide. Late applications will not be accepted.

Should the date of closing of applications for the Issue Shares be extended, the dates for despatch of notices of allotment of the Issue Shares and Listing will be extended accordingly. In the event the date of closing of application for the Issue Shares is extended, applicants will be notified of such further extension by way of advertisements placed in widely circulated English and Bahasa Malaysia newspapers.

17.2 METHODS OF APPLICATION

Applications for the Issue Shares may be made using either of the following ways:

- (i) Application Forms; or
- (ii) Electronic Share Application.

17.3 PRIVATE PLACEMENT AND PUBLIC OFFER PROCEDURES

The Public Issue will be made available for subscription by individuals, companies, societies, co-operatives and institutions by way of private placement and public offer as follows:-

	No of Public Issue Shares to be allocated
(i) Executive directors, eligible employees and business associates of the Group	2,500,000
(ii) General Public	
(a) by way of private placement; and	10,500,000
(b) by way of public offer	2,000,000
	15,000,000

- (A) Applications for the 2,500,000 of the Issue Shares made available for application by the executive directors, eligible employees and business associates of the Company must be made on the **Pink** Application Forms provided only and NOT by way of other Application Forms or by way of Electronic Share Application.

The Issue Shares under Section 17.3 (i) and (ii)(b) above have been fully underwritten by the Underwriter in compliance with the Listing Requirements. The Placement Agent has received irrevocable undertakings from selected investors to subscribe for the Issue Shares under Section 17.3 (ii)(a) above.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

- (B) The private placement procedure will be as follows: -
- (i) The potential investors will be pre-identified by the Placement Agent.
 - (ii) The Placement Agent will, commencing from 15 October 2004, send out the Prospectus to pre-identified investors together with the **Blue** Application Forms. Applications for the 10,500,000 of the Issue Shares must be made on the Blue Application Forms provided. Application by way of Electronic Share Application by the pre-identified investors will not be accepted.
- (C) The public offer procedure will be as follows:-
- (i) Applications for the 2,000,000 of the Issue Shares made available for application by the public must be made on the **White** Application Forms provided or by way of Electronic Share Application.
 - (ii) As the issuing house, MIH will, on opening of the Application, send out the Prospectus to all ADAs, which are registered Bursa Securities members together with the **White** Application Forms. Malaysians as well as foreign investors could obtain the **White** Application Forms from the respective ADA.
 - (iii) Upon the closing of the application for the Issue Shares, in the case of over-subscription of shares in the public offer, balloting will be carried out by MIH.
 - (iv) Upon the closing of the application for the Issue Shares, in the case of under-subscription of shares in the public offer, shares may be transferred from the public offer tranche and allocated by way of private placement. Nevertheless, the Placement Agent will inform Bursa Securities of the reason for transfer and demonstrate that there is a demand for shares under the private placement tranche.

A summary of the application procedures are as set out below:-

Applicants	Application method
Executive directors, eligible employees and business associates of the Company	Pink Application Form only
Pre-identified investors	Blue Application Forms only
Public (eg. corporations, institutions, foreigners etc)	White Application Form only
Public (Individuals)	White Application Form or Electronic Share Application

Note:-

Only individual applicants, who are Malaysian citizen residing in Malaysia, with CDS accounts are eligible to apply for the Issue Shares using the Electronic Share Application.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from Kenanga, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

17. **PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)**

Application for the Issue Shares shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Grand-Flo.

Applicants may apply for shares under the private placement tranche or the public offer tranche or both. In the event of an over-subscription of shares in both the private placement tranche and public offer tranche, the allocation will not be changed. However, in the event of an over-subscription of shares in one pool whilst under-subscribed in another, the allocation will initially be made to fully satisfy the demand of the applicants in the under-subscribed pool before any excess shares are channelled to the over-subscribed pool. Allocations of any such excess shares shall be one in a fair and equitable manner.

Only 1 Application Form from each applicant will be considered and application must be for 100 ordinary shares or multiples thereof. **Multiple applications under the public tranche will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account.**

The amount payable in full upon application is RM0.50 per Issue Share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or the Issuing House.

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

17.3.1 TERMS AND CONDITIONS

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia with Malaysian address or Foreign Citizens having a correspondence address in Malaysia. Applicant must have a CDS account.
- (b) Applicant which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:
 - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 17.3.1 (b) and (c) above or the trustees thereof.
- (e) Foreign citizens having a correspondence address in Malaysia.
- (f) Corporations/institutions incorporated outside Malaysia and having a correspondence address in Malaysia.
- (g) Application for the Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by the Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (h) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
 - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

- GUARANTEED GIRO ORDER (“GGO”) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
- ATM STATEMENT OBTAINED ONLY FROM:
 - AFFIN-ACF FINANCE BERHAD;
 - ALLIANCE BANK MALAYSIA BERHAD;
 - AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - EON BANK BERHAD;
 - EON FINANCE BERHAD;
 - HONG LEONG BANK BERHAD;
 - HONG LEONG FINANCE BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - PUBLIC BANK BERHAD;
 - PUBLIC FINANCE BERHAD;
 - RHB BANK BERHAD;
 - SOUTHERN BANK BERHAD; OR
 - SOUTHERN FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF “MIH SHARE ISSUE ACCOUNT NO. 328” AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER’S DRAFTS/CASHIER’S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/ATM STATEMENT/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (i) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (j) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER’S DRAFT, CASHIER’S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (k) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

- (l) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (m) The issuing house on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (n) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 market days from the date of the ballot of the applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenaln Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (o) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (p) MIH reserves the right to bank in all application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (q) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 22 October 2004.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 22 October 2004 between 10.00 a.m. to 5.00 p.m. only.
- (r) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

- (s) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

17.3.2 Private Placement

The applicant must return the completed BLUE Application Form and accompanying remittance to the Placement Agent by ORDINARY POST, COURIER SERVICE OR DELIVERED BY HAND before the closing of the application for the Issue Shares on 22 October 2004, at the following:-

K & N Kenanga Bhd
801, 8th Floor, Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur

so as to arrive not later than 5.00 p.m. on 22 October 2004 or such further period or periods, as the Directors of the Company at their discretion may decide. The extension of the closing period is subject to the approval of Bursa Securities and the SC. Late applications will not be accepted.

EACH COMPLETED BLUE APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR AND SUCH REMITTANCE MUST BE MADE OUT IN FAVOUR OF "K&N KENANGA BHD" AND CROSSED "A/C PAYEE ONLY" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT AND THE SERIAL NUMBER OF THE APPLICATION FORM.

17.4 PROCEDURES FOR APPLICATION AND ACCEPTANCE (USING ELECTRONIC SHARE APPLICATIONS)

(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) The applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) The applicant must have a CDS account.
- (c) The applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 17.4(ii) below.

The applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- MIH Share Issue account number 328;
- CDS account number;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

- Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

(ii) **Terms and Conditions**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this Prospectus.

Only an applicant who is an individual and who is a Malaysian citizen residing in Malaysia and has a CDS account can make an Electronic Share Application.

The applicant must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Issue Shares, on 22 October 2004 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. on the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The issuing house on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the day of the final ballot of the Application.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
 - (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Securities Depository Nominees Sdn Bhd and send the same to Bursa Depository.

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at its respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

- (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
- (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The issuing house on the authority of the Directors of the Company reserves the right to reject applications, which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

17.5 PROCEDURES FOR APPLICATION AND ACCEPTANCE (USING APPLICATION FORM)

The issuing house on the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Issue Shares, to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the Listing Requirements of Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders. In the event that the above requirement is not met pursuant to the Public Issues, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for the Listing is not granted. Applicants will be selected in a manner to be determined by the Directors of the Company.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTRA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTRA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

17.6 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Issue Shares will be by book entries through CDS account. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, the issuing house on the authority of the Company will reject the application. The issuing house on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

17.7 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within 5 market days after the final ballot of the Application. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within 5 market days after the ballot of the Application. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 17.8 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), 5 market days (during office hours only) after the balloting date.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

17.8 LIST OF ADAs

The list of ADAs and their respective Broker codes is as follows:-

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668	028-001
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20951111	052-001
ECM LIBRA SECURITIES SDN BHD	Level 2, 3 & 15, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20319900	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-91303399	068-012

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888	055-001
K & N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366	076-010
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098-001

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388	056-001
OSK SECURITIES BERHAD	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054
OSK SECURITIES BERHAD	Ground, 1 st , 2 nd & 3 rd Floor No. 55, Zone J4 Jalan Radim Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051-001
PM SECURITIES SDN BHD	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097-001

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

Name	Address and Telephone Number	Broker Code
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30,34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003
SELANGOR DARUL EHSAN		
AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079-002
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-79562169	073-005

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

Name	Address and Telephone Number	Broker Code
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	073-006
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550	073-007
MOHAIYANI SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37 Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773	064-003

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-56340202	096-001
MELAKA		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-2833622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052-002
TA SECURITIES HOLDINGS BERHAD	Ground, 1 st & 2 nd Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8060888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100	056-002
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056-014
OSK SECURITIES BERHAD	1 st Floor No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056-016
OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888	056-018

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229	056-034
OSK SECURITIES BERHAD	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Bundar Perak Darul Ridzuan Tel No : 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888	090-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No : 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868	052-003
ECM LIBRA SECURITIES SDN BHD	7th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882	068-006

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)

Name	Address and Telephone Number	Broker Code
K&N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No : 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-2634222	056-004
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022	056-005
OSK SECURITIES BERHAD	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	056-015
OSK SECURITIES BERHAD	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064-004

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481	070-001
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644	059-001
PERLIS INDRA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088	076-004
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888	056-017
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888	056-021

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

Name	Address and Telephone Number	Broker Code
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-6461234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282	086-002
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600	073-004
K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711	073-008
K & N KENANGA BHD	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515	073-009
K & N KENANGA BHD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161	073-010
K & N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292	073-011
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No : 07-7717922	076-006

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No : 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail 1 Jalan Bakri 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No : 07-4675388	056-033

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813	064-005
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No : 09-5163811	056-007

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913	056-041
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	075-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H, Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077	056-020
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul iman Tel No : 09-6317922	076-009

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1 st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor No. 61, Jalan Sultan Ismail P. O. Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6235546	025-001
SARAWAK		
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampung Datu 96000 Sibul Sarawak Tel No : 084-319998	058-002
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068-016
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577	073-002
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	073-003

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
K & N KENANGA BHD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel No : 084-313855	073-012
OSK SECURITIES BERHAD	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No : 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada, Jalan Pedada 96000 Sibul Sarawak Tel No : 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No : 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel No : 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118	056-059
OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188	056-060

**17. PROCEDURES FOR APPLICATION AND ACCEPTANCE FOR THE ISSUE SHARES
(Cont'd)**

Name	Address and Telephone Number	Broker Code
WILAYAH PERSEKUTUAN LABUAN		
CIMB SECURITIES SDN BHD	Unit 7(A), Level 7, Main Office Tower Financial Park Labuan, Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No : 087-451666	065-002
SABAH		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No : 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-253922	076-005
OSK SECURITIES BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010
OSK SECURITIES BERHAD	1 st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St Patrick 91008 Tawau Sabah Tel No : 089-779815	056-056
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-222275	056-057